



Bernin, July 06, 2021

**INFORMATION RELATING TO THE TOTAL NUMBER
OF VOTING RIGHTS AND SHARES
FORMING THE SHARE CAPITAL**

Name and address of the Company:

SOITEC
Parc Technologique des Fontaines
Chemin des Franques
38190 BERNIN
FRANCE

Information statement date ⁽¹⁾	06/23/2021
Total number of shares forming the share capital	33 365 223
▪ including ordinary shares ⁽²⁾	33 180 921
○ <i>including shares entitled to a double voting right</i>	10 347 531
○ <i>including shares without voting right</i>	1 152 939
▪ including preference shares 2 ⁽³⁾	184 302
Total number of theoretical (gross) voting rights ⁽⁴⁾	43 712 754
▪ including shares without voting right	1 152 939
Total number of exercisable (net) voting rights ⁽⁵⁾	42 559 815

(1) In accordance with Article R. 22-10-23 of the French Commercial Code, the information statement date is the date on which the meeting notice for the Ordinary and Extraordinary Shareholders' General Meeting convened on July 28, 2021 has been published at the legal gazette (*Bulletin des Annonces Légales Obligatoires*).

(2) Ordinary shares of €2.00 par value each, listed on the Euronext Paris regulated market under ISIN code FR0013227113 and the mnemonic "SOI"

(3) Preferred shares 2 of €2.00 par value each, not listed.

(4) The total number of theoretical voting rights (or "gross" voting rights) is used as the basis for calculating the crossing of shareholding thresholds. In accordance with article 223-11 of the AMF General Regulation, this number is calculated on the basis of all shares to which voting rights are attached, including shares without voting rights (for example, treasury shares) and after taking into account the number of shares entitled to double voting rights.

(5) The total number of exercisable voting rights (or "net" voting rights) is calculated after taking into account the number of shares entitled to double voting rights, and after deduction of the shares without voting rights (for example, treasury shares).